



COSCO SHIPPING INTERNATIONAL (SINGAPORE) CO., LTD.

(Incorporated in the Republic of Singapore)
(Company Registration Number: 196100159G)

RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 2,239,244,954 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY (THE "RIGHTS ISSUE")

1. LODGEMENT, DESPATCH AND/OR DISSEMINATION (AS THE CASE MAY BE) OF THE OFFER INFORMATION STATEMENT AND ITS ACCOMPANYING DOCUMENTS
 2. EXPECTED TIMETABLE OF KEY EVENTS
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Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meaning as ascribed to them in the Company's offer information statement in relation to the Rights Issue (the "Offer Information Statement") lodged with the Monetary Authority of Singapore (the "MAS") on 3 July 2025. Any reference to the time of day herein shall be a reference to Singapore time.

1. INTRODUCTION

The Board of Directors (the "**Board**") of COSCO SHIPPING International (Singapore) Co., Ltd. (the "**Company**" and, together with its subsidiaries, the "**Group**") refers to the Company's announcements dated 16 August 2024, 25 April 2025, 3 June 2025 and 25 June 2025 in relation to the Rights Issue.

2. LODGEMENT, DESPATCH AND/OR ELECTRONIC DISSEMINATION OF OFFER INFORMATION STATEMENT AND RELATED DOCUMENTS

The Board wishes to announce that the Offer Information Statement, together with the ARE, the ARS and the PAL, have been lodged with the MAS today.

Pursuant to the Securities and Futures (Offers of Investments) (Temporary Exemption from Sections 277(1)(c) and 305B(1)(b)) Regulations 2020, hardcopies of the Offer Information Statement will not be despatched to Entitled Shareholders. The Offer Information Statement has instead been made available for viewing online in a Portable Document Format (PDF) at, and may be accessed, downloaded and printed from, the following online locations:

- (a) the corporate website of the Company at the following URL:
<https://www.coscoshipping.com.sg>.
- (b) on the SGXNet announcement page of the Company at the following URL:
<https://www.sgx.com/securities/company-announcements>

(together, the "**Online Locations**").

Physical copies of a notification letter specifying the Online Locations and containing, among others, instructions on how to view, download and print the electronic version of the Offer Information Statement (the "**Notification Letter**"), together with the ARE (in the case of Entitled Depositors) or PAL (in the case of Entitled Scripholders), will be despatched by the Company to the Entitled Shareholders on or around 8 July 2025. To access the Offer Information Statement, Entitled Shareholders may refer to the instructions set out in the Notification.

Entitled Depositors who do not receive the Notification Letter and the ARE may contact The

Central Depository (Pte) Limited ("**CDP**") via its hotline at +65 6535 7511 or via email at asksgx@sgx.com, on Mondays to Fridays from 8.30 a.m. to 5.00 p.m., during the period from the date the Rights Issue commences from 9.00 a.m. on 8 July 2025 up to 5.30 p.m. on 22 July 2025 (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company).

Entitled Scripholders who do not receive the Notification Letter and/or the PAL, may obtain a copy from the Share Registrar, Tricor Barbinder Share Registration Services at 9 Raffles Place #26-01 Republic Plaza Singapore 048619, on Mondays to Fridays from 8.30 a.m. to 5.30 p.m., during the period from the date the Rights Issue commences from 9.00 a.m. on 8 July 2025 up to 5.30 p.m. on 22 July 2025 (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company).

For practical reasons and in order to avoid any violation of the securities legislation applicable in jurisdictions other than Singapore, the Rights Shares will not be offered to and the Notification Letter, Offer Information Statement and its accompanying documents will not be despatched or disseminated to Foreign Shareholders or into any jurisdictions outside Singapore. Accordingly, Foreign Shareholders will not be entitled to participate in the Rights Issue. No provisional allotment of the Rights Shares has been made or will be made to Foreign Shareholders and no purported acceptance and application for the Rights Shares by Foreign Shareholders will be valid.

3. EXPECTED TIMETABLE OF KEY EVENTS

The timetable below lists certain important dates and times relating to the Rights Issue. All dates and times referred to below are Singapore dates and times.

Lodgment of the Offer Information Statement with the MAS	Thursday, 3 July 2025
Record Date	Thursday, 3 July 2025 at 5.00 p.m.
Despatch of the OIS Notification Letter (together with the ARE or the PAL, as the case may be) to Entitled Shareholders	Tuesday, 8 July 2025
Commencement of trading of Rights	Tuesday, 8 July 2025 from 9.00 a.m.
First date and time for acceptance of and payment for Rights Shares and/or application and payment for Excess Rights Shares ⁽¹⁾	Tuesday, 8 July 2025 (9.00 a.m. for Electronic Applications through ATMs of the Participating Bank or through an Accepted Electronic Service)
Last date and time for splitting and trading of Rights	Wednesday, 16 July 2025 at 5.00 p.m.
Last date and time for acceptance of and payment for Rights Shares and/or application and payment for Excess Rights Shares ⁽¹⁾	Tuesday, 22 July 2025 at 5.30 p.m. (9.30 p.m. for Electronic Applications through ATMs of the Participating Bank or through an Accepted Electronic Service)

Last date and time for acceptance of and payment for Rights Shares ⁽¹⁾ by renounee	Tuesday, 22 July 2025 at 5.30 p.m. (9.30 p.m. for Electronic Applications through ATMs of the Participating Bank or through an Accepted Electronic Service)
Expected date of allotment and issuance of Rights Shares	Monday, 28 July 2025
Expected date of crediting of Rights Shares	Wednesday, 30 July 2025
Expected date of commencement of trading of Rights Shares	Wednesday, 30 July 2025 from 9.00 a.m.
Expected date for refund of unsuccessful applications (if made through CDP)	Within three (3) business days from 30 July 2025.

Note:

- (1) This does not apply to CPFIS Members, SRS Investors and investors who hold Shares through a finance company and/or Depository Agent. CPFIS Members, SRS Investors and investors who hold Shares through a finance company and/or Depository Agent should see the section *"Important Notice to (A) CPFIS Members, (B) SRS Investors and (C) Investors who hold Shares through a Finance Company and/or Depository Agent"*. Any acceptance and/or (if applicable) application made by these investors directly through CDP, ATMs of the Participating Bank, an Accepted Electronic Service, the Share Registrar and/or the Company will be rejected. Such investors, where applicable, will receive notification letter(s) from their respective approved CPF agent banks with whom they hold their CPF Investment Accounts, their respective SRS Approved Banks with whom they hold their SRS accounts, and their respective finance companies or Depository Agents, as the case may be, and should refer to such notification letter(s) for details of the application procedure for them, including the date and time to submit applications to their respective approved CPF agent banks with whom they hold their CPF Investment Accounts, their respective SRS Approved Banks with whom they hold their SRS accounts, and their respective finance companies or Depository Agents, as the case may be.

The above timetable is indicative only and is subject to change. As at the date of this announcement, the Company does not expect the above timetable to be modified. However, the Company may, upon consultation with its advisers and with the approval of the SGX-ST and/or CDP, modify the timetable subject to any limitation under any applicable laws. In that event, the Company will publicly announce the same through a SGXNET announcement to be posted on the internet at the SGX-ST's website <https://www.sgx.com/securities/company-announcements>.

4. ACCEPTANCES OF PROVISIONAL ALLOTMENTS OF RIGHTS SHARES AND (IF APPLICABLE) APPLICATIONS FOR EXCESS RIGHTS SHARES

Acceptances of provisional allotments of Rights Shares and (if applicable) applications for Excess Rights Shares under the Rights Issue may only be made:

- (i) in the case of Entitled Depositors (which excludes Entitled Scripholders, SRS Investors and investors who hold Shares through finance companies or Depository Agents), by way of the ARE through CDP, or by way of an Electronic Application through an ATM of a Participating Bank or an Accepted Electronic Service; or
- (ii) in the case of Entitled Scripholders, by way of the PAL through the Share Registrar.

For CPF Investors who had purchased Shares using CPF Funds, acceptances of provisional

allotments of Rights Shares and (if applicable) applications for Excess Rights Shares can only be made using, subject to applicable CPF rules and regulations, their CPF Funds.

For SRS Investors and investors who hold Shares through finance companies or Depository Agents, acceptances of the Rights Shares and (if applicable) applications for Excess Rights Shares must be done through their respective finance companies or Depository Agents.

More information on the procedures for acceptance, payment, splitting, renunciation and applications for Rights Shares and Excess Rights Shares by Entitled Shareholders can be found in the Offer Information Statement, the ARE and the PAL.

5. TRADING PERIOD FOR "NIL-PAID" RIGHTS SHARES

The trading period for the provisional allotments of Rights Shares on the SGX-ST (the "**nil-paid rights**") will commence from 9.00 a.m. on 8 July 2025 and will end at 5.00 p.m. on 16 July 2025. Entitled Depositors who sell their nil-paid rights during this period need not forward the ARE to the Purchasers as arrangements will be made by CDP for a separate ARS to be issued to the Purchasers whose mailing addresses maintained with CDP are in Singapore.

Purchasers should note that CDP will, for and on behalf of the Company, send the ARS, accompanied by the Notification and other accompanying documents, by ordinary post and at the Purchasers' own risk, to their respective Singapore addresses as maintained in the records of CDP. For the avoidance of doubt, Purchasers are not eligible to subscribe for Excess Rights Shares.

The Offer Information Statement and its accompanying documents will not be despatched or disseminated to Purchasers whose registered addresses with CDP are not in Singapore ("**Foreign Purchasers**"). Foreign Purchasers who wish to accept the provisional allotments of Rights Shares credited to their Securities Accounts should make the necessary arrangements with their Depository Agents or stockbrokers in Singapore. Foreign Purchasers are advised that their participation in the Rights Issue may be restricted or prohibited by the laws of the jurisdiction in which they are located or resident. For the avoidance of doubt, even if a Foreign Purchaser has provided a Singapore address as aforesaid, the offer of nil-paid rights and/or Rights Shares to him will be subject to compliance with applicable securities laws outside Singapore. The Company further reserves the right to reject any acceptance of Rights Shares and (if applicable) any application for Excess Rights Shares where it believes, or has reason to believe, that such acceptance or application may violate the applicable legislation of any jurisdiction.

6. GENERAL

This announcement is qualified in its entirety by, and should be read in conjunction with, the full text of the Offer Information Statement. Where appropriate, further details will be disclosed in subsequent announcements.

BY ORDER OF THE BOARD

Wang Shan He
Chairman and President
3 July 2025

IMPORTANT NOTICE

This announcement is for information only and does not constitute or form part of any offer or invitation to sell or issue or subscribe for, or any solicitation of any offer to acquire, any Rights Shares or to take up any entitlements to Rights Shares in any jurisdiction in which such an offer or solicitation is unlawful. No person should acquire any Rights Shares except on the basis of the information contained in an offer information statement to be lodged by the Company with the MAS. The information contained in this announcement should not be distributed, forwarded to or transmitted in or into any jurisdiction where to do so might constitute a violation of applicable securities laws or regulations. The issue, exercise or sale of Rights Shares and the acquisition or purchase of the Rights Shares are subject to specific legal or regulatory restrictions in certain jurisdictions. The Company assumes no responsibility in the event there is a violation by any person of such restrictions.

The distribution of this announcement into jurisdictions other than Singapore may be restricted by law. Persons into whose possession this announcement and such other documents come should inform themselves about and observe any such restrictions. Any failure to comply with these restrictions may constitute a violation of the securities laws of any such jurisdiction. Neither the content of the Company's website nor any website accessible by hyperlinks on the Company's website is incorporated in, or forms part of, this announcement.